

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE RIGHTS ISSUE COMMITTEE OF GEOJIT FINANCIAL SERVICES LIMITED AT THEIR MEETING HELD ON MONDAY, 30TH SEPTEMBER 2024

“RESOLVED THAT in relation to the proposed issue of up to 3,98,57,413 equity shares of ₹ 1 each of the Company (the “Rights Equity Shares”) on a rights basis, at a price of ₹ 50/- per Rights Equity Share, aggregating up to ₹ 19,928.71 lakhs, in the ratio of one Rights Equity Share for every six equity shares of the Company held by the equity shareholder on the record date (the “Rights Issue”), the Committee do hereby approves the following terms of the Rights Issue:

Particulars*	Day and Date
Last Date for credit of the Rights Entitlements	October 14, 2024
Issue Opening Date	October 15, 2024
Last Date for On Market Renunciation of the Rights Entitlements**	October 17, 2024
Issue Closing Date [#]	October 23, 2024
Finalization of Basis of Allotment (on or about)	November 04, 2024
Date of Allotment (on or about)	November 05, 2024
Date of credit (on or about)	November 08, 2024
Date of listing (on or about)	November 11, 2024

* The above timetable is indicative and does not constitute any obligation on our Company and the Lead Manager.

** Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.

The Board of Directors of the Company or the Rights Issue Committee will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.”

“RESOLVED FURTHER THAT a copy of the above resolutions, certified by any Director, the company secretary of the Company, be forwarded to the concerned authorities for necessary action.”

For Geojit Financial Services Ltd



Liju K Johnson
Company Secretary

