

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE RIGHTS ISSUE COMMITTEE OF GEOJIT FINANCIAL SERVICES LIMITED AT THEIR MEETING HELD ON THURSDAY, 19TH SEPTEMBER 2024

Sub: Approving The Number of Equity Shares, Issue Price, Rights Entitlement and Fractional Entitlement

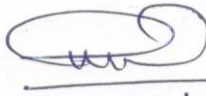
“RESOLVED THAT pursuant to the approval accorded to the rights issue of equity shares of face value of ₹ 1 each (“Rights Equity Shares”) of the Company, for an amount aggregating up to ₹ 20,000 lakhs (the “Issue”) by the Board of Directors of the Company by way of resolution dated July 13, 2024] and pursuant to the provisions of Regulation 73 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the unanimous consent of the committee of our Board constituted by way of resolution of the Board dated July 13, 2024 to do acts for the purposes of the Issue and incidental matters thereof (“Rights Issue Committee”) be and is hereby accorded to the Issue of 3,98,57,413 Rights Equity Shares of face value of ₹1 each on rights basis at the price of ₹ 50 per Rights Equity Share (including a premium of ₹ 49 per Rights Equity Share) aggregating up to 19,928.71 lakhs, for the shareholders of the Company as on the record date (“Eligible Equity Shareholders”).

RESOLVED FURTHER THAT every Eligible Equity Shareholder shall be entitled to One Rights Equity Shares for every Six Rights Equity Shares held by them (“**Entitlement**”) as on the record date which shall be decided by the [Rights Issue Committee appointed by the Board of Directors at its meeting held on July 13,2024 at a later date.

RESOLVED FURTHER THAT the treatment of fractional Entitlements shall be in a manner as will be disclosed in the Issue documents.

RESOLVED FURTHER THAT Mr. C J George, Chairman & Managing Director, Ms. Mini Nair Chief Financial Officer and Mr. Liju K Johnson, Company Secretary be and are hereby severally authorised to do all such acts, deeds, matters and things as deemed necessary, proper or desirable in this regard, to settle or give instructions and directions for settling any questions, difficulties or doubts that may arise in this regard and to give effect to such modifications, changes, variations, alterations, deletions or additions as may be deemed fit and proper in the best interest of the Company or desirable for such purpose including issuance of a certified copy of this resolution to such persons and/or authorities as may be necessary and they be requested to act thereon.”

For Geojit Financial Services Ltd



Liju K Johnson
Company Secretary

